

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

### FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB	OMB APPROVAL							
OMB Numb	per: 323	35-0076						
Expires:	April 30,2 average bur	2008						
Estimated a	verage bur	den						
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Name of Offering ( check if this is an amendment and name has changed, and indicate change.)	
Ladybug Technologies LLC Membership Interests	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Z Rule 506 Z Section 4(6)	ULOE
Type of Filing: New Filing	_
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)	
Ladybug Technologies LLC	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
3345 Industrial Drive, Suite 10 Santa Rosa, CA 95403	(707) 237-7074
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business	
Design, manufacture and marketing of electronic measurement devices	PROCESSED
Type of Business Organization	
	olease specify): FEB <b>2 8</b> 2007
business trust limited partnership, to be formed limited liabili	ty company
Month Year	P
Actual or Estimated Date of Incorporation or Organization: 09 05 Actual Estimated Date of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State	
CN for Canada; FN for other foreign jurisdiction)	FINANCIAL

#### GENERAL INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230,501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### - ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

#### A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Hawkins, Richard Business or Residence Address (Number and Street, City, State, Zip Code) 3345 Industrial Drive, Suite 10, Santa Rosa, CA 95403 Check Box(es) that Apply: Promoter ✓ Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Sigler, Jon Business or Residence Address (Number and Street, City, State, Zip Code) 3345 Industrial Drive, Suite 10, Santa Rosa, CA 95403 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) Lair, James, Jr. Business or Residence Address (Number and Street, City, State, Zip Code) 3345 Industrial Drive, Suite 10, Santa Rosa, CA 95403 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) McKee, Bruce Business or Residence Address (Number and Street, City, State, Zip Code) 3345 Industrial Drive, Suite 10, Santa Rosa, CA 95403 Check Box(es) that Apply: Promoter General and/or Beneficial Owner Executive Officer Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Beneficial Owner Executive Officer General and/or Promoter Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Beneficial Owner Executive Officer Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary)

					B. 1	NFORMAT	ION ABOU	T OFFERI	NG			·	•
1	Had tha	iaanan aale	ا میامیما	ha isawan i		11 4			.1.1	0		Yes	No
1.	rias inc	issuer son	a, or does t			n, to non-a Appendix				-			
2.	What is	the minin	nım investn					-				\$	
	***************************************		ium mvesu	nem mac w	in oc acce	prod from a	my marvia					Yes	No No
3.	Does the offering permit joint ownership of a single unit?												
4.											irectly, any he offering.		
	If a pers	on to be lis	ited is an as:	sociated pe	rson or age	ent of a brok	er or deale	r registered	d with the S	SEC and/or	with a state		
			, you may s							crated pers	ons of such		
Full	Name (	Last name	first, if ind	ividual)	<del></del>						<del> </del>		
Bus	iness or	Residence	Address (N	Number and	I Street, C	ity, State, Z	(ip Code)						
		_					···.						
Nan	ne of Ass	sociated Br	oker or De	aler									
Stat	es in Wh	ich Person	Listed Ha	s Solicited	or Intends	to Solicit l	Purchasers						
	(Check	"All States	s" or check	individual	States)	***************************************	***************************************			,,,,	********	□ \( \begin{align*} \lambda align*	l States
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Full	Name (	Last name	first, if ind	ividual)						·			
Bus	iness or	Residence	Address (1	Number an	d Street, C	ity, State, 2	Zip Code)					<del></del>	
Nan	ne of As:	sociated Br	oker or De	aler				_					
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	(Check	All States	or check	maividuai	states)	***************************************				***************************************	****************		l States
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	MT)	NE	NV	KS NH	KY NJ	LA NM	ME NY	MD NC	MA ND	MI OH	MN OK	OR OR	MO PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	$\overline{\overline{wv}}$	WI	WY	PR
Full	Name (	Last name	first, if ind	ividual)									
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Bus	iness or	Residence	Address (1	Number an	d Street, C	ity, State, 2	Zip Code)						
Nam	ne of Ass	sociated Br	oker or De	aler									
Stat	es in Wh	ich Person	Listed Ha	s Solicited	or Intends	to Solicit	Purchasers	<del></del>		<u> </u>			
			" or check						***************			□ AI	l States
	AL	AK	AZ	ĀR	CA	CO	CT	DE	DC	FL	GA	Ш	
	II.	(IN)	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	NJ	NM)	NY	NC	ND	OH	OK	OR	PA
	ŔĬ	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

#### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box \( \) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	S	\$
	Equity		
	Common Preferred		
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests	-	\$
	Other (Specify Membership Interests )		s 1,000,000.00
	Total		
	Answer also in Appendix, Column 3, if filing under ULOE.		<u> </u>
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		<b>A</b>
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	3	<u>\$_1,000,000.00</u>
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		S_ 0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees	<b>Z</b>	\$_5,000.00
	Accounting Fees	<b>.</b>	§ 500.00
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify)		\$
	Total		\$ 5,500.00

	C. OFFERING PRICE, NUM	BER OF INVESTORS, EXPENSES AND USE OF P	ROCEEDS				
	b. Enter the difference between the aggregate offer and total expenses furnished in response to Part C — proceeds to the issuer."			\$ 994,500.00			
i.	Indicate below the amount of the adjusted gross proceeds of the purposes shown. If the amount for an check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Part	y purpose is not known, furnish an estimate and fthe payments listed must equal the adjusted gross					
			Payments to Officers, Directors, & Affiliates	Payments to Others			
	Salaries and fees	_		□ S			
	Purchase of real estate		] \$				
	Purchase, rental or leasing and installation of mac and equipment	:hinery 	\$ 25,000.00	\$			
	Construction or leasing of plant buildings and fac	ilities	j <b>\$</b> _	\$ 40,000.00			
	Acquisition of other businesses (including the val offering that may be used in exchange for the asse issuer pursuant to a merger)	ets or securities of another	T) \$	□\$			
	Repayment of indebtedness	<del>-</del>		_			
	Working capital						
	Other (specify):						
			<u> </u>	<u> </u>			
				<b>S</b>			
	Column Totals	······ 🖟	<u>241,000.00</u>	<b>5</b> 753,500.00			
	Total Payments Listed (column totals added)		<b>⊘</b> \$_99	4,500.00			
		D. FEDERAL SIGNATURE					
igı	nature constitutes an undertaking by the issuer to fur	nish to the U.S. Securities and Exchange Commiss	sion, upon writter	e 505, the following n request of its staff,			
SSI	ner (Print or Type)		Date ,				
	dybug Technologies LLC	Gook, She	2/15/20	07			
lar	ne of Signer (Print or Type)	Title of Signer (Print or Type)	1 3/				
on	R. Sigler	Vice-President and Member					
	issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following atture constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.  Experimental exchange Commission, upon written request of its staff, information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.  Experimental exchange Commission, upon written request of its staff, information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.  Experimental exchange Commission, upon written request of its staff, information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.  Experimental exchange Commission, upon written request of its staff, information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.  Experimental exchange Commission, upon written request of its staff, information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.  Experimental exchange Commission, upon written request of its staff, information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.  Experimental exchange Commission, upon written request of its staff, information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.  Experimental exchange Commission, upon written request of its staff, information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.						

# ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification	Yes	No
	provisions of such rule?	Į.	×

See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature 0 0 1	Date	
Ladybug Technologies LLC	Juk. She	<b>3/15/2007</b>	
Name (Print or Type)	Title (Print or Type)		
Jon R. Sigler	Vice-President and Member		

#### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

#### **APPENDIX** 2 3 1 Disqualification Type of security under State ULOE and aggregate Intend to sell (if yes, attach offering price Type of investor and to non-accredited explanation of investors in State offered in state amount purchased in State waiver granted) (Part C-Item 2) (Part B-Item 1) (Part C-Item 1) (Part E-Item 1) Number of Number of Accredited Non-Accredited State Yes No Investors Investors Yes No Amount Amount ALΑK AZAR Membership Intrst 3 $\mathsf{C}\mathsf{A}$ \$1,000,000. X \$1,000,000 CO CTDE DC FLGA Ш ID ILIN ΙA KS KY LA ME MD MA ΜI MN MS

## APPENDIX 2 3 1 4 Disqualification Type of security under State ULOE and aggregate Intend to sell (if yes, attach offering price to non-accredited Type of investor and explanation of investors in State offered in state amount purchased in State waiver granted) (Part C-Item 2) (Part C-Item 1) (Part B-Item 1) (Part E-Item 1) Number of Number of Accredited Non-Accredited State Yes No Investors Investors Amount Yes No Amount MO MT NE NV NH NJ NM NY NC ND OHOK OR PA RΙ SCSDTN TXUT VT VAWA WV WI

				APP	ENDIX				
1		2	3			5 Disqualificat			
	to non-a investor	d to sell accredited rs in State B-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	under S (if ye. Type of investor and expla amount purchased in State waive		amount purchased in State			ate ULOE , attach ation of granted) -Item 1)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
WY	-								
PR									

END